



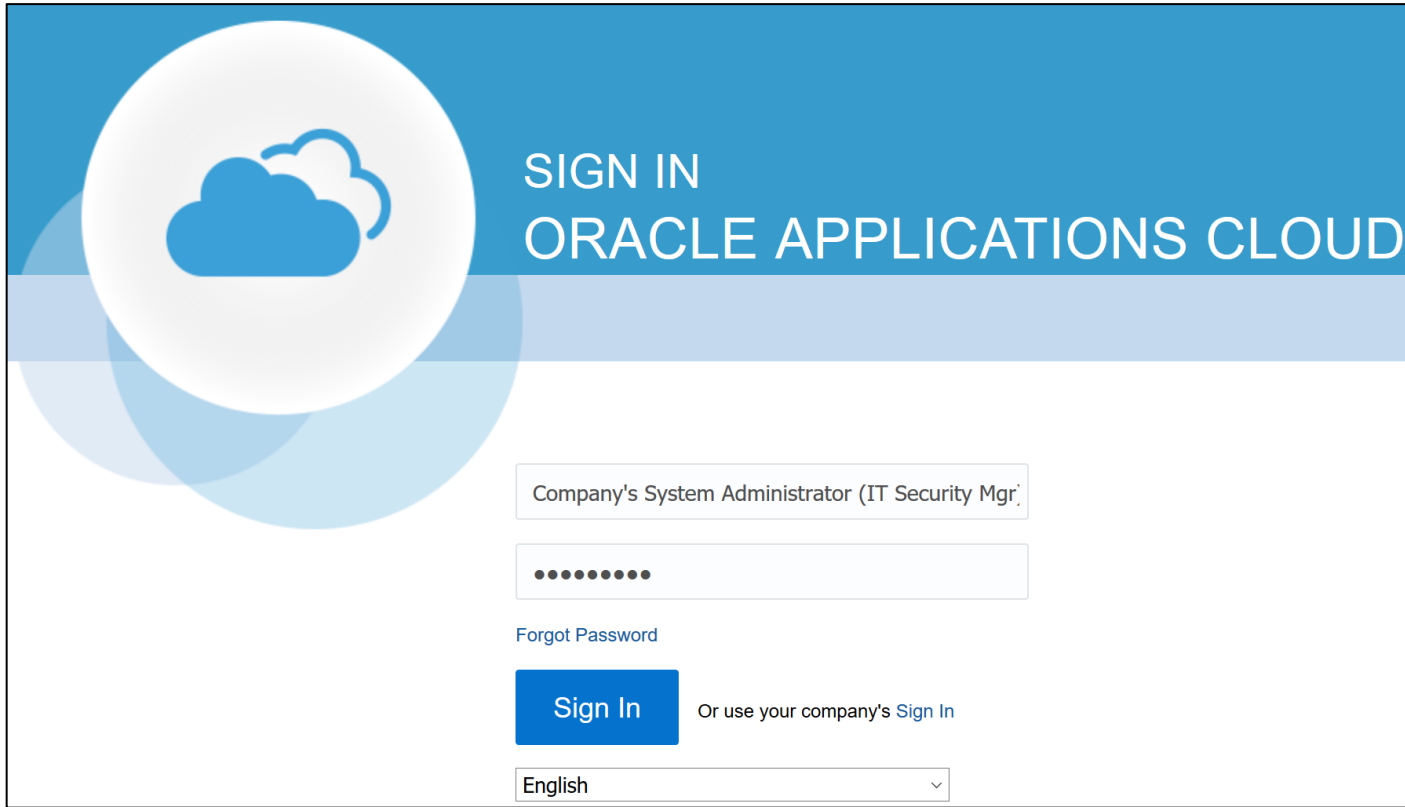
SIMPLIFIED

LOADER

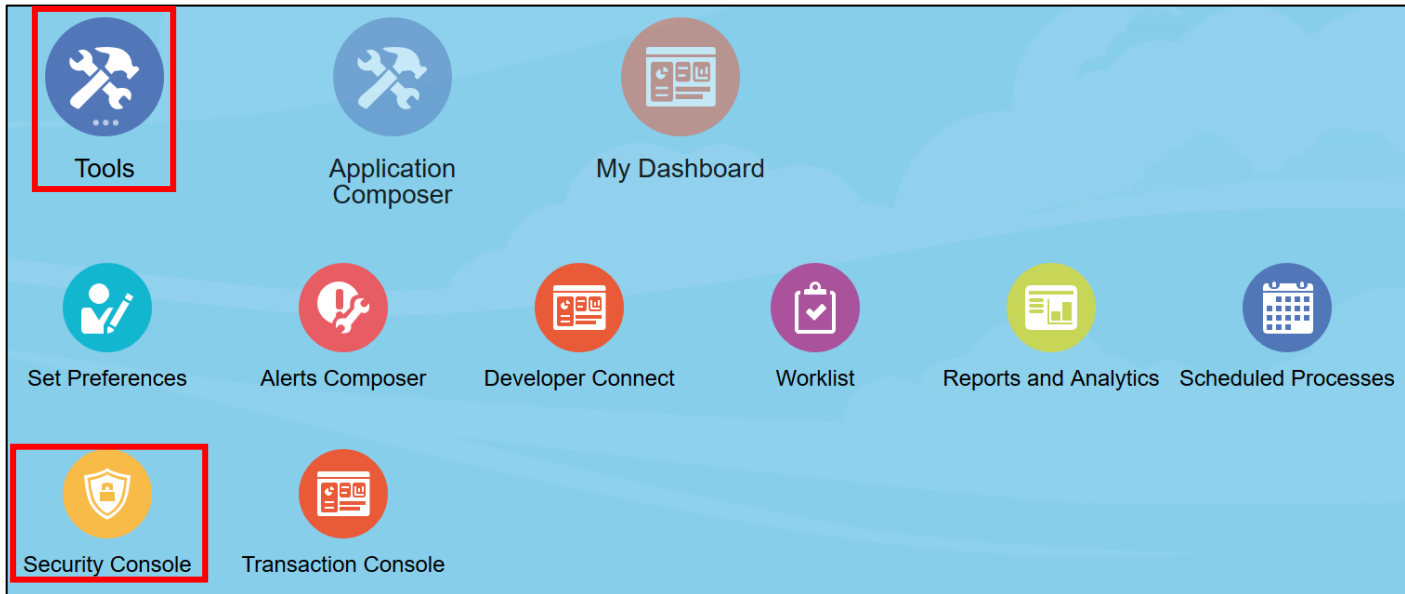
Steps to set up Privilege

OPERATIONS - SIMPLIFIED LOADER

1. Log in with the user having IT Security Manager role.

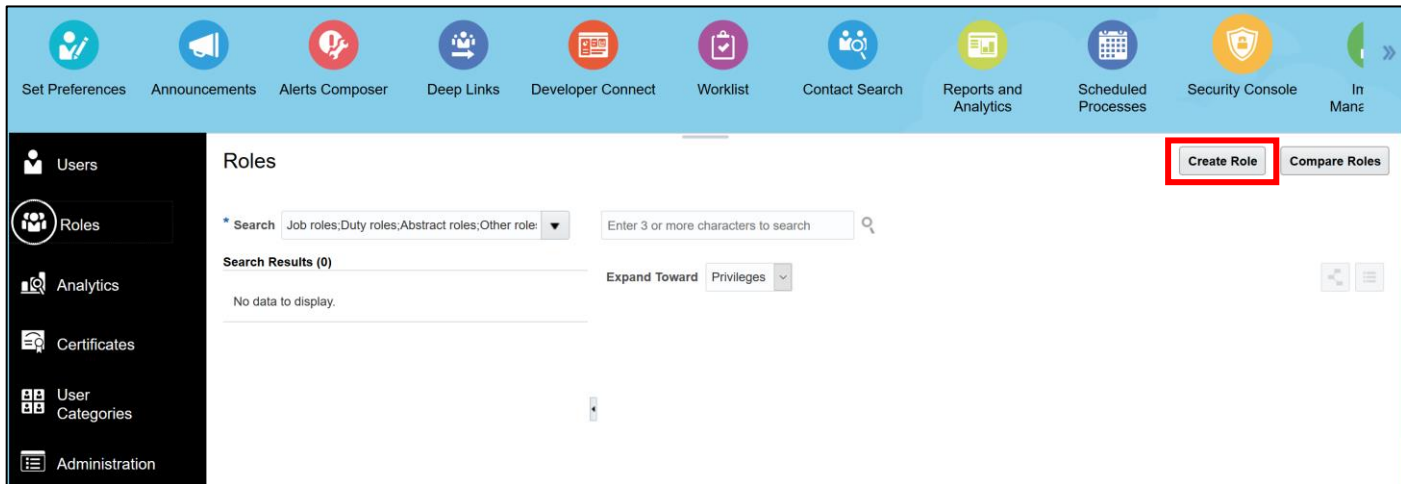


2. From SpringBoard. Select option Tools > Security Console.

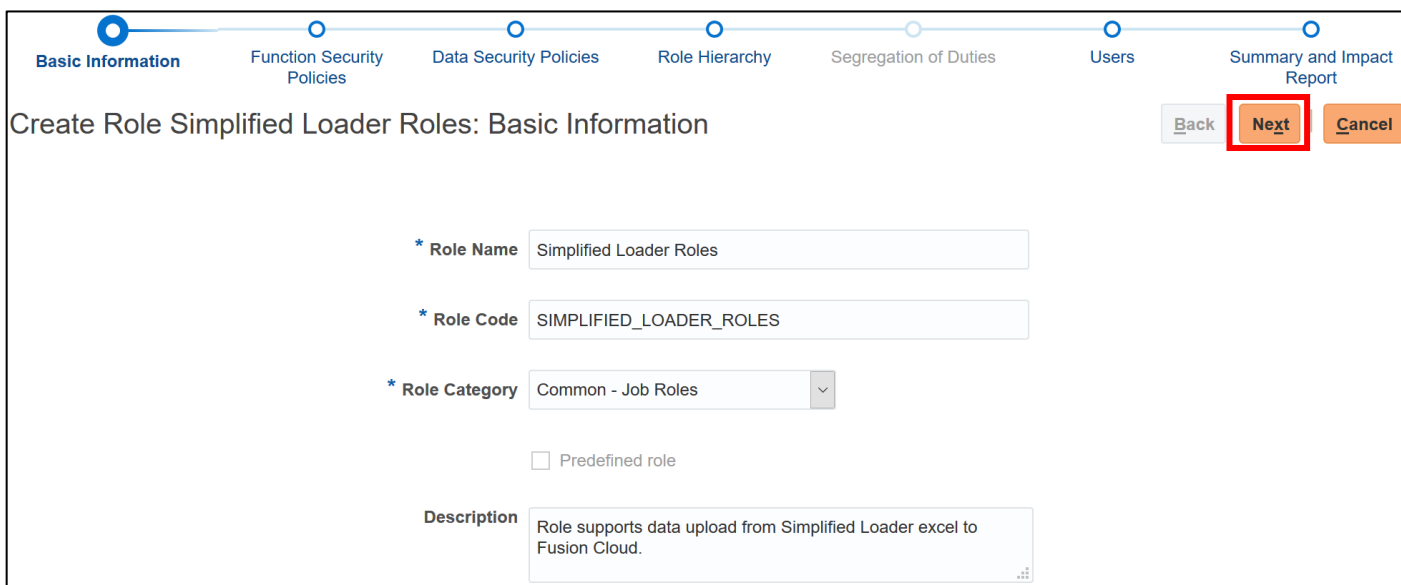


3. In Roles page, click (button) Create Role.

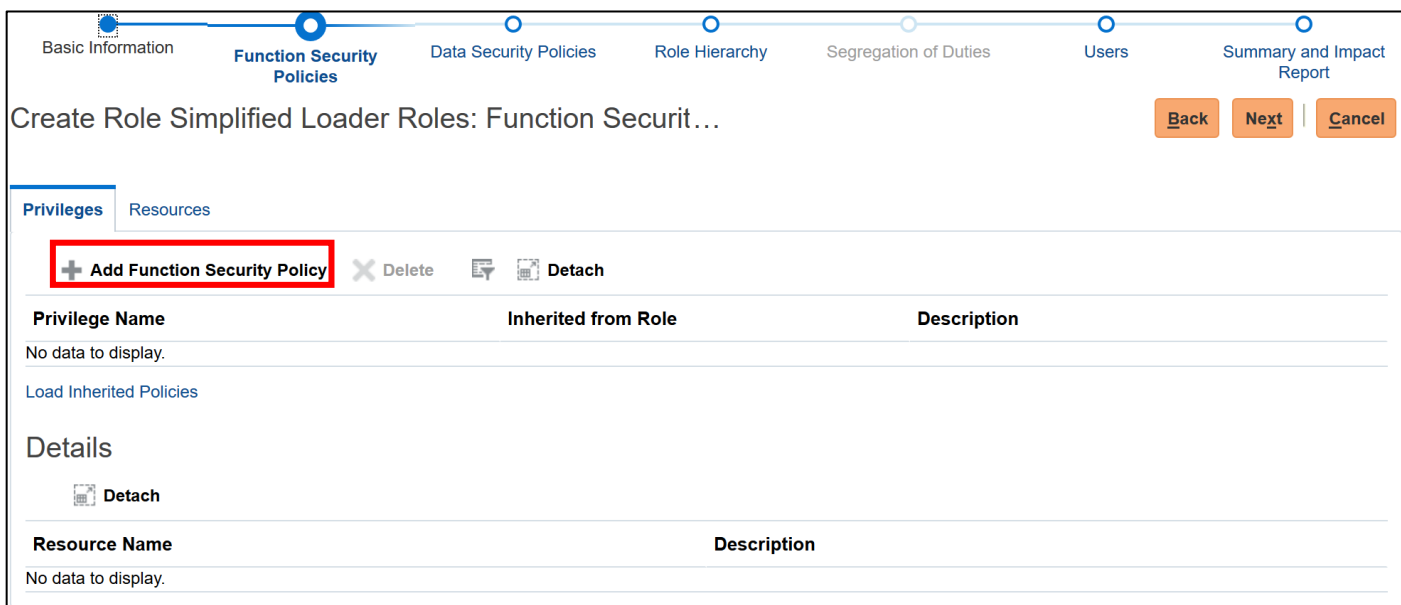
NOTE: You can add Privileges to a new Role or an existing Role. Based on your organization's security policies, either create a new Role or use an existing Role to add required privileges.



4. Enter details of new the Role and click (button) Next.



5. In (page) Function Security Policies, click (button) Add Function Security Policy.



- Search "Function Security Policy", highlight record and click (button) Add Privilege to Role
Repeat this step to add all required Policies to the Role.

Add Function Security Policy

* Search All Manage Purchase Request by Web Service

Search Results (1)

Name	Manage Purchase Request by Web Service
Code	PO_MANAGE_PURCHASE_REQUEST_WEB_SERVICE_PRIV
Description	Allows management of purchase requests using web service.

Add Selected Privileges **Add Privilege to Role** Cancel

- Review all security Policies in "Function Security Policies" page and click (button) Next.

Basic Information **Function Security Policies** Data Security Policies Role Hierarchy Segregation of Duties Users Summary and Impact Report

Create Role Simplified Loader Roles: Function Security Policies **Next** Back Cancel

Privileges Resources

+ Add Function Security Policy Delete Detach

Privilege Name	Inherited from Role	Description
Search Purchase Request by Web Service		Allows searching for purchase requests using the web service.
Manage Purchase Request by Web Service		Allows management of purchase requests using web service.

- In (Page) Data Security Policies, click (button) Next.

Basic Information Function Security Policies **Data Security Policies** Role Hierarchy Segregation of Duties Users Summary and Impact Report

Create Role Simplified Loader Roles: Data Security Policies **Next** Back Cancel

View + Create Data Security Policy Detach

Policy Name	Policy Description	Data Resource	Privilege	Condition
No data to display.				

- In (Page) Role Hierarchy, click (button) Next.

Basic Information Function Security Policies Data Security Policies **Role Hierarchy** Segregation of Duties Users Summary and Impact Report

Create Role Simplified Loader Roles: Role Hierarchy

Back **Next** Cancel

View ▼ + Add Role ✕ Delete 📄 Export to Excel 📄 Detach

Role Name	Role Code	Inherited by Role Name	Inherited by Role Code
Simplified Loader Roles	SIMPLIFIED_LOADER_ROLES		

10. In (Page) Users, click (button) Next. Optionally users can be assigned to the role in this page.

Basic Information Function Security Policies Data Security Policies Role Hierarchy **Users** Segregation of Duties Summary and Impact Report

Create Role Simplified Loader Roles: Users

Back **Next** Cancel

Add User

User Login	Display Name	Description
No data to display.		

11. In (Page) Summary and Impact Report, click (button) Save and Close.

Basic Information Function Security Policies Data Security Policies Role Hierarchy Segregation of Duties Users **Summary and Impact Report**

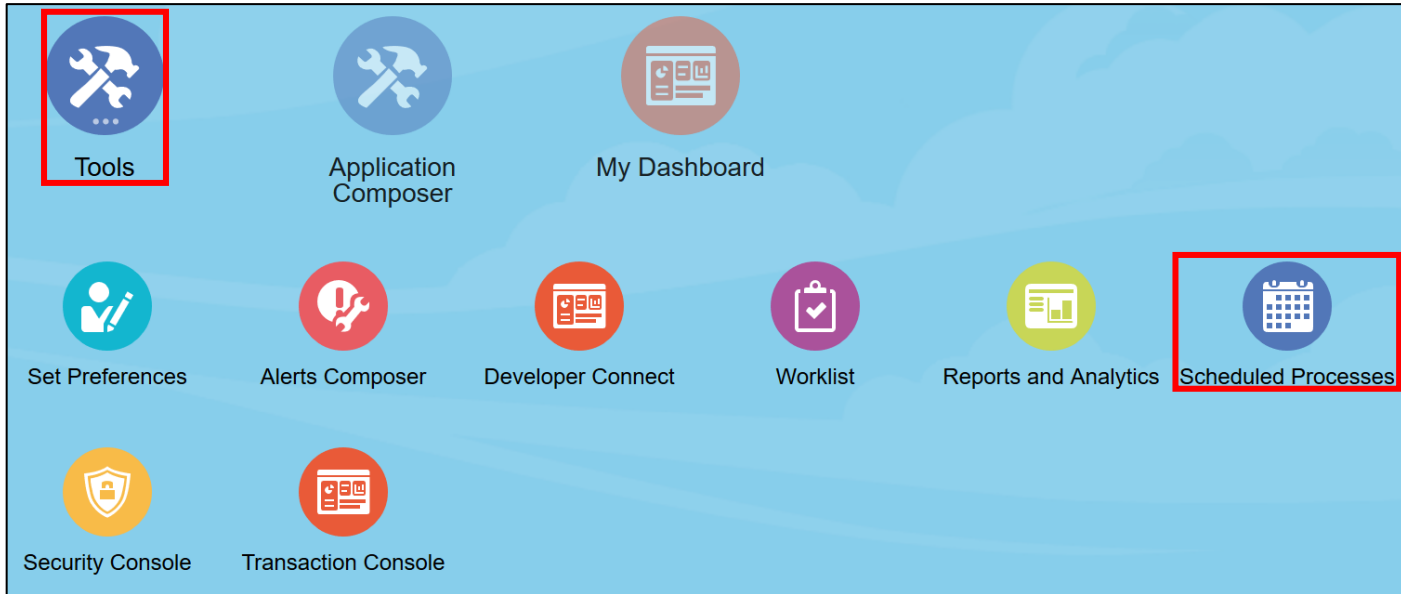
Create Role Simplified Loader Roles: Summary and In...

Back Next **Save and Close** Cancel

- ▶ Function Security Policies: Added (30), Removed (0)
- ▶ Data Security Policies: Added (0), Removed (0)
- ▶ Role Hierarchy: Added (0), Removed (0)
- ▶ Users: Added (0), Removed (0)
- ▶ Impact: Roles (0), Users (0)

12. Assign Role created above to users needing access to Simplified Loader template.

13. From SpringBoard. Select option Tools > Scheduled Processes.



14. Execute the following processes:

- a. Import User and Role Application Security Data

15. After completion of processes, the user will be able to use the Simplified Loader template.